

The logo for Allied Gold Resources PLC, featuring the letters 'AG' in a large, stylized font, with 'ALLIED GOLD RESOURCES PLC' written in a smaller font below it, all enclosed in a rectangular border.

Letter to All Shareholders

11th October 2017

Notice of an Annual General Meeting

Notice is hereby given that the 2017 annual general meeting of the company will be held on **Tuesday, 28th November 2017** at **Airport House, Purley Way, Croydon, Surrey, CR00XZ** at **11.15** hours for the following purposes:

1. To receive the report of the directors and the accounts for the year ended 30th June 2017.
2. To re-appoint Pritchard Fellows & Co as the company's auditors until the conclusion of the next annual general meeting of the company at which accounts are laid before the members.

Please e-mail us if you plan to attend

If you cannot attend you are entitled to appoint a proxy to attend and vote on your behalf. A proxy need not be a shareholder. If you wish to do this please let us know, give your appointed proxy a letter of authorisation and ask them to contact us when they arrive.

By order of the board

A handwritten signature in dark ink, appearing to read 'William A Fucilla', with a horizontal line underneath.

William A Fucilla

Director